

WOMEN'S FINANCIAL NETWORK FINANCIAL PACKAGES AUGUST 2007

With Spring just around the corner, we've put together some great new packages of services to help you get on track with your finances. This document should be read in conjunction with our Financial Services Guide dated 01/10/2006.

MONEY MAKEOVER PACKAGE \$495

Ideal for those who need to get their money management back on track and put some new habits and behaviours into place. Includes:-

Initial Consultation and analysis of your current money management
Written advice with simple strategies to help you get back on track
Money Personality Profile
Copy of Why Saving Is Like Dieting & Budgets Don't Work
Follow up phone consultation

PROPERTY BUYERS PACKAGE \$395

Ideal for First home buyers, those looking to change over their residence or buying their first investment property. Includes:-

Initial consultation
Analysis of your borrowing and loan repayment capacity
Identification of the best loan product for your situation and pre-approval (if required)
Copy of The Women's Guide To Buying Property
Strategies on how you can pay off your loan as quickly as possible

TRANSITION TO RETIREMENT PACKAGE \$660

If you are over the age of 55 and still working, implementing the Transition to Retirement Strategy (T2R) can really boost your superannuation value. Includes:-

Initial consultation
Assessment and advice as to how the T2R strategy can best be used for your situation
Modelling of the benefits of T2R and steps required
Identification of any other superannuation issues that may need to be addressed
Written advice and appropriate product recommendations
Follow up meeting to put the strategy into place

SORT OUT YOUR SUPER PACKAGE \$495

Ideal for those who have multiple super funds or feel their super is in a bit of a mess. Includes

Initial Consultation
Tracking down your existing superannuation funds and any super you may have lost track of
Written advice on what you need to do to simplify your super
Assessment of your Risk Profile and how your superannuation monies should be invested
How to get the most out of your current superannuation fund

*Instalment Payment Options are available on all of the packages.

**We reserve the right to refuse you any package we feel is not appropriate for your needs.

***Higher costs may apply if your situation is unusually complex or in partnered situations where the level of advice being provided is doubled.